###### SuperCommunity Bank Chief Credit Officers Peer Group Forum

# THE FAIRMONT HOTEL

# BOSTON, MA

# October 5-6, 2020

**AGENDA**

 *(Casual Attire, jeans welcome)*

 **Sunday, October 4th** OPTIONAL – requires registration

 5:45p.m. Meet in the lobby. Anat’s cell 916 717 1710.

 6:00 Dinner offsite at Maestro

##### Monday, October 5th

 7:30 a.m**.**  Breakfast

 8:00 Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask
* Exception layering to watch out for

10:00 Break

10:15 Updates continued

12:00 Lunch

 1:00 Impact of non-bank lenders

 2:00 Credit structure – role of analysts, PMs etc. (bring your org chart)

 2:45 CECL update

 3:30 Adjourn

 5:45 Meet Anat in the hotel lobby

 6:00 Dinner off-site \*

**Tuesday, October 6th**

 7:30 a.m.  Working Breakfast - Goals for Next Meeting

 8:00 Goals and incentive plans for credit and lending staff

 9:00 Workflow system improvements - update

10:00 Break

10:15 Top 3 projects for 2020

12:00  Adjourn

\* Spouses and guests are invited.

 **NOTE: Bring enough copies for all participants**

**NEXT MEETING: MARCH 4-5 , THURSDAY-FRIDAY, 2021**