SuperCommunity Bank Peer Group Forum

# Andaz Scottsdale Resort, Scottsdale, AZ

**February 3-4, 2020**

**CFO AGENDA**

*(Casual Attire, jeans welcome)*

**Sunday, February 2nd (optional)**

5:45 Meet in the lobby;Dinner offsite (**Fleming's Prime Steakhouse & Wine Bar**

). Anat’s cell number 916 717 1710\*

**Monday, February 3rd**

7:30 am Breakfast

8:00Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask

9:45 Break

10:00 Discussion continues

12:00 pmLunch

1:00 Long-term financial planning

2:30 Break

2:45 Product pricing: who owns loan and deposit pricing? Methodology? Strategies?

3:30 Adjourn

5:45 Meet in the lobby

6:00 Dinner offsite\*

**Tuesday, February 4th**

7:30 am Breakfast: Topics for our next meeting

8:00Customer profitability, customer-centricity, innovation

9:00 Data analytics follow up

10:00 Break

10:15 Digital strategy

11:00 Efficiency moves

12:00 pm Adjourn