SuperCommunity Bank Peer Group Forum

## Conrad Hotel, New York City, NY

**July 30-31, 2020**

**CFO AGENDA**

*(Casual Attire, jeans welcome)*

**Wednesday, July 29th(optional)**

5:45 Meet in the lobby;Dinner offsite. Anat’s cell number 916 717 1710\*

**Thursday, July 30th**

7:30 am Breakfast

8:00Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask
* Efficiency in Finance organization

9:45 Break

10:00 Discussion continues

12:00 pmLunch – Robert Albertson, Chief Strategist, Piper, Sandler, 2021 outlook

1:00 Retail profitability

2:30 Break

2:45 Reporting mobile as a LOB

3:30 Adjourn

5:45 Meet in the lobby

6:00 Dinner offsite\*

**Friday, July 31st**

7:30 am Breakfast: Topics for our next meeting

8:00Skillset of Finance employees for the future

9:00 Investor relations; analyst coverage; outreach, NDR etc.

10:00 Break

10:15 Effective capital planning

11:00 ESG activity

12:00 pm Adjourn